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FUTIAN HOLDINGS LIMITED

福田股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8196)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE AND RESUMPTION OF TRADING

Reference is made to the announcement of Futian Holdings Limited (the “**Company**”) dated 11 April 2025 in relation to the placing of new shares under general mandate (the “**Announcement**”). Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

THE SUPPLEMENTAL AGREEMENT

The Board wishes to announce that on 14 April 2025 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”) to amend and supplement certain terms of the Placing Agreement, the principal terms of which are summarized as follows:

Number of Placing Shares

Pursuant to the Supplemental Agreement, the number of Placing Shares has been amended to 6,000,000 Placing Shares. Assuming there will be no change in the issued share capital of the Company between the date of this announcement and the Completion Date, the maximum number of 6,000,000 Placing Shares under the Placing represents 18.79% of the existing issued share capital of the Company as at the date of this announcement and approximately 15.82% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares in full.

Assuming that all the Placing Shares are fully placed, the maximum gross proceeds from the Placing will be approximately HK\$1.56 million. It is expected that the net proceeds from the Placing (after deducting the placing commission payable to the Placing Agent and other expenses incurred in the Placing) will amount to approximately HK\$1.50 million, representing a net issue price of HK\$0.251 per Placing Share. The Company intends to apply the net proceeds from the Placing for general working capital of the Group.

Save as disclosed above, there is no other material change to the terms and conditions of the Placing Agreement, and all other information in the Announcement shall remain unchanged.

As Completion is subject to satisfaction of the conditions in the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 9:00 a.m. on 14 April 2025 pending the release of this announcement. Application has been made to the Stock Exchange for resumption of trading in the Shares with effect from 9:00 a.m. on 15 April 2025.

By order of the Board
Futian Holdings Limited
XIE Yang
Chairman

Guangzhou, PRC, 14 April 2025

As at the date of this announcement, the executive Directors are Mr. XIE Yang and Mr. HE Xuan Xi, Ms. LIU Chujun, Ms. SUN Zhoyang and Ms. FENG Li; and the independent non-executive Directors are Ms. BAI Shuang, Mr. HA Cheng Yong and Mr. YAM Yuet Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its posting and be posted on the website of the Company at www.greatwater.com.cn.